

City of Hedwig Village
Debt Transparency Information
December 31, 2021

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original par Amount	As of Date	Principal Outstanding	Interest to Maturity	Total Principal and Interest to Maturity	Final Maturity Date
CO Ref Bds Ser 2012	Yes	\$2,670,000.00	12/31/2021	\$130,000.00	\$1,137.50	\$131,137.50	3/1/2022
CO Ser 2014	Yes	\$4,175,000.00	12/31/2021	\$3,185,000.00	\$850,900.00	\$4,035,900.00	9/1/2034
Tax Notes Ser 2020	Yes	<u>\$1,825,000.00</u>	12/31/2021	<u>\$1,575,000.00</u>	<u>\$69,877.50</u>	<u>\$1,644,877.50</u>	3/1/2027
		\$8,670,000.00		\$4,890,000.00	\$921,915.00	\$5,811,915.00	

General Obligation Bond Rating

	Moody Rating	S&P Rating	Fitch Rating	Krell Rating
CO Ref Bds Ser 2012	NR	AA+	NR	NR
CO Ser 2014	NR	AA+	NR	NR
Tax Notes Ser 2020	NR	NR	NR	NR

Stated Purpose:

CO Ref Bds Ser 2012	Re-funding for savings
CO Ser 2014	Police Station
Tax Notes Ser 2020	Public Improvements

Proceeds:

	Received	Spent	Unspent
CO Ref Bds Ser 2012	\$2,670,000.00	\$2,598,516.00	\$0.00

CO Ser 2014	\$4,175,000.00	\$4,200,000.00	\$0.00
Tax Notes Ser 2020	\$1,825,000.00	\$54,275.00	\$1,770,725.00

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all Authorized Debt	\$8,670,000.00	\$4,890,000.00	\$5,811,915.00
Total of all Authorized Unissued Debt	\$0.00	\$0.00	\$0.00
Total of all Outstanding Debt Obligations		\$4,890,000.00	\$5,811,915.00
Total Authorized Debt Secured by Ad Valorem Taxation	\$8,670,000.00		
Total Outstanding Valorem Debt Obligations		\$4,890,000.00	\$5,811,915.00
Total Authorized Ad Valorem Debt per Capita	\$3,658.23		
Total Principal of Outstanding Ad Valorem Debt Obligation per Capita		\$2,063.29	
Combined Principal & Interest of all Outstanding Debt Obligation per Capita			\$2,452.28

Population*: 2370

* Source - 2020 U.S. Census Bureau

