

**City of Hedwig Village**  
**Debt Transparency Information**  
**December 31, 2019**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
GO Ref Bds Ser 2012	Yes	\$ 2,670,000	12/31/2019	\$ 390,000	\$ 10,075	\$ 400,075	03/01/2022
C/O Ser 2014	Yes	4,175,000	12/31/2019	3,590,000	1,071,725	4,661,725	09/01/2034
Tax Notes Ser 2018	Yes	1,020,000	12/31/2019	690,000	30,888	720,888	09/01/2021
				<u>\$ 4,670,000</u>	<u>\$ 1,112,688</u>	<u>\$ 5,782,688</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2012	NR	AA+	NR	NR
C/O Ser 2014	NR	AA+	NR	NR
Tax Notes Ser 2018	NR	NR	NR	NR

**Stated Purpose:**

GO Ref Bds Ser 2012	Refunding for savings
C/O Ser 2014	Police Station
Tax Notes Ser 2018	Public Improvements

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2012	\$ 2,598,516	\$ 2,598,516	\$ -
C/O Ser 2014	4,200,000	4,200,000	-
Tax Notes Ser 2018	1,000,000	1,000,000	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 7,865,000	\$ 4,670,000	\$ 5,782,688
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 4,670,000	\$ 5,782,688
Total authorized debt secured by Ad Valorem Taxation:	\$ 7,865,000		
Total outstanding Ad Valorem debt obligations:		\$ 4,670,000	\$ 5,782,688
Total authorized Ad Valorem debt per capita:	\$ 2,947		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,750	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,167
	<u>Population</u>		
2018 Population <sup>(a)</sup> :	2,669		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.